

## OMT Intake

First Name \*

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Last Name \*

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Date of Birth \*

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### History of Present Illness

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#### Background

*In a few words, please describe what's bringing you in for Osteopathic Manipulative Treatment.*

*When did it start?*

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*What were the conditions that occurred at the time of onset?*

☐ Activity change   ☐ Injury   ☐ Nothing   ☐ Stressful life event  
☐ Other 

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Comments 

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#### Location

*Where is your area(s) of concern today?*

- ☐ Head  
☐ Right  
☐ Left  
☐ Both sides  
☐ Back  
☐ Forehead  
☐ Jaw  
☐ Other (indicate below)
- ☐ Neck  
☐ Right  
☐ Left  
☐ Both sides
- ☐ Upper back  
☐ Right  
☐ Left  
☐ Both sides

- ☐ Lower back
  - ☐ Right
  - ☐ Left
  - ☐ Both sides
- ☐ Sacrum & pelvis
  - ☐ Right
  - ☐ Left
  - ☐ Both sides
- ☐ Upper extremity
  - ☐ Shoulder
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
  - ☐ Elbow
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
  - ☐ Wrist
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
  - ☐ Hand
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
- ☐ Lower extremity
  - ☐ Hip
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
  - ☐ Knee
    - ☐ Right
    - ☐ Left
    - ☐ Both sides
  - ☐ Ankle
    - ☐ Right
    - ☐ Left
    - ☐ Both sides

- ☐ Foot  
☐ Right  
☐ Left  
☐ Both sides

- ☐ Chest & ribs  
☐ Right  
☐ Left  
☐ Front  
☐ Back  
☐ Upper  
☐ Middle  
☐ Lower

☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

### Quality

*What does it feel like?*

- ☐ Aching ☐ Dull ☐ Numbing ☐ Sharp ☐ Shooting  
☐ Throbbing ☐ Tingling  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

### Severity

*How severe is it?*

- ☐ Not at all severe ☐ Mild ☐ Moderate ☐ Severe

Comments \_\_\_\_\_

*Place rate your problem from 0 (does not interfere with daily activities) to 10 (severely limits daily activities).*

- ☐ 0 ☐ 1-2 ☐ 3-4 ☐ 5-6 ☐ 7-8 ☐ 9-10

### Trend

*Is the problem getting worse or better?*

- ☐ Improving ☐ Stable/unchanged ☐ Waxes and wanes  
☐ Worsening

Comments \_\_\_\_\_

### Aggravating factors

*What makes it worse?*

- ☐ Bending   ☐ Change in position   ☐ Coughing  
☐ Deep breathing   ☐ Exertion   ☐ Leaning forward  
☐ Lying down   ☐ Nothing   ☐ Sitting   ☐ Standing  
☐ Turning   ☐ Twisting   ☐ Walking  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

### Alleviating factors

*What makes it feel better?*

- ☐ Acetaminophen (Tylenol)   ☐ CBD   ☐ Chiropractic  
☐ Heat   ☐ Ice   ☐ Injections   ☐ Leaning forward  
☐ Lying down   ☐ Massage   ☐ Muscle relaxers   ☐ Nothing  
☐ NSAIDs (Ibuprofen, Advil, Aleve, etc)   ☐ Opioids  
☐ Osteopathic treatment   ☐ Physical therapy   ☐ Rest  
☐ Supplements (please specify in comments)  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

### Prior Evaluation

*Have you seen another provider for this concern?*

- ☐ Yes   ☐ No

Comments \_\_\_\_\_

*Have you had any imaging for this concern? If so, what were the results?*

- ☐ Yes   ☐ No

Comments \_\_\_\_\_

### Review of Systems

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### Please Check Positives Only

*General*

- ☐ Fever   ☐ Chills   ☐ Fatigue   ☐ Weight gain  
☐ Weight loss   ☐ Excessive Sweating   ☐ Weakness  
☐ Night sweats  
☐ Other \_\_\_\_\_

*Head*

- ☐ Head Trauma history    ☐ Headache    ☐ Migraine  
☐ Hair loss  
☐ Other \_\_\_\_\_

*Ears, Nose, Mouth and Throat*

- ☐ Hearing loss    ☐ Tinnitus (ringing in the ears)  
☐ Ear discharge    ☐ Ear pain    ☐ Excessive earwax  
☐ Nasal discharge    ☐ Post nasal drip  
☐ Nasal or sinus congestion    ☐ Sinus pain    ☐ Sneezing  
☐ Nose bleeds    ☐ Loss of Taste    ☐ Loss of Smell  
☐ Gum/Dental Problems    ☐ Hoarseness    ☐ Sore throat  
☐ Swollen neck    ☐ Mouth sores  
☐ Difficulty/pain on swallowing    ☐ Bad Breath  
☐ Jaw/TMJ Problems  
☐ Other \_\_\_\_\_

*Eyes*

- ☐ Corrective lenses (glasses/contacts)    ☐ Dry eyes  
☐ Eye Redness    ☐ Glaucoma    ☐ Blurred vision  
☐ Double Vision    ☐ Itchy eyes    ☐ Vision loss  
☐ Eye Discharge    ☐ Cataracts  
☐ Other \_\_\_\_\_

*Cardiac*

- ☐ High blood pressure    ☐ Low blood pressure  
☐ Angina/Chest pain    ☐ Palpitations    ☐ Stroke  
☐ Shortness of breath lying down    ☐ Cold hands/feet  
☐ Other \_\_\_\_\_

*Respiratory*

- ☐ Asthma    ☐ Shortness of breath    ☐ Wheezing    ☐ Cough  
☐ Sputum/Phlegm    ☐ Coughing up blood    ☐ Pain on breathing  
☐ Other \_\_\_\_\_

*Gastrointestinal*

- ☐ Appetite Change    ☐ Nausea    ☐ Vomiting    ☐ Indigestion  
☐ Constipation    ☐ Diarrhea    ☐ Food intolerance  
☐ Abdominal pain    ☐ Hemorrhoids    ☐ Heartburn  
☐ Excessive Gas/bloating    ☐ Rectal bleeding    ☐ Rectal Itching  
☐ Blood in stool    ☐ Black Tarry stool  
☐ Other \_\_\_\_\_

*Urinary*

- ☐ Frequent urination    ☐ Incontinence    ☐ Kidney stone history  
☐ Blood in urine    ☐ Pain with urination    ☐ Waking to urinate  
☐ Urinary urgency    ☐ Flank pain    ☐ Frequent urinary infections  
☐ Other \_\_\_\_\_

*Musculoskeletal*

- ☐ Muscle aches    ☐ Muscle spasms    ☐ Muscle weakness  
☐ Joint stiffness    ☐ Joint pain    ☐ Neck pain    ☐ Back pain  
☐ Other \_\_\_\_\_

*Skin/Hair*

- ☐ Acne    ☐ Hives    ☐ Eczema    ☐ Dry skin    ☐ Itchy skin  
☐ Rash    ☐ Rosacea    ☐ Warts    ☐ Skin color changes  
☐ Hair loss    ☐ Hair Thinning    ☐ Dandruff    ☐ Nail changes  
☐ Other \_\_\_\_\_

*Neurological*

- ☐ Loss of sensation/Numbness    ☐ Tingling    ☐ Tremors  
☐ Weakness    ☐ Fainting    ☐ Dizziness    ☐ Seizures  
☐ Loss of memory    ☐ Brain fog    ☐ Paralysis  
☐ Other \_\_\_\_\_

*Mental/Emotional*

- ☐ Anger/irritability    ☐ Fear/panic    ☐ Anxiety  
☐ Tension/stress    ☐ Depression    ☐ Suicidal thoughts  
☐ Substance abuse    ☐ Insomnia or difficulty sleeping  
☐ Mood swings  
☐ Other \_\_\_\_\_

*Endocrine*

- ☐ Heat Intolerance    ☐ Cold Intolerance    ☐ Thyroid Problems  
☐ Excessive Thirst    ☐ Excessive Hunger  
☐ Other \_\_\_\_\_

*Hematological/Immune/Lymphatic*

- ☐ Easy Bleeding/Bruising    ☐ Allergies    ☐ Frequent Infections  
☐ Swollen Glands    ☐ Breast Pain/Tenderness    ☐ Breast Lumps  
☐ Nipple Discharge  
☐ Other \_\_\_\_\_

*Female Reproductive*

- ☐ Irregular Cycles   ☐ Bleeding or Spotting in between Menses  
☐ Excessive Bleeding   ☐ Pain during Intercourse  
☐ PMS Symptoms (emotional and/or physical symptoms around the time of menses)  
☐ Vaginal Itching or Dryness   ☐ Vaginal Discharge  
☐ Sexual Difficulties  
☐ Other \_\_\_\_\_

*Male Reproductive*

- ☐ Hernia   ☐ Testicular Mass   ☐ Testicular Pain  
☐ Sexual Difficulties  
☐ Penile Symptoms (specify in the "others" section below)  
☐ Waking at night to urinate   ☐ Change in urine stream/flow  
☐ Other \_\_\_\_\_

**Lifestyle Review****Past Medical History**

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**Nutrition***How would you describe your diet?*

- ☐ Poor   ☐ Fair   ☐ Good   ☐ Excellent  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

*Do you follow any particular dietary pattern? (Mediterranean, Paleo, Keto, Weight Watchers, etc)*

*How many servings of fruits and vegetables do you get per day on average?*

- ☐ Less than 1   ☐ 1-2   ☐ 3-4   ☐ 5 or more

*How many times do you eat out per week?*

- ☐ 0-1   ☐ 1-2   ☐ 2-3   ☐ 4-5   ☐ 6+

Comments \_\_\_\_\_

*Besides water, what fluids do you drink on a regular (weekly) basis? Please describe the amounts in comments.*

- ☐ Alcohol   ☐ Coffee   ☐ Energy drinks   ☐ Soda  
☐ Sweet Tea   ☐ Unsweetened Tea  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

**Movement**

*How would you describe your lifestyle in terms of movement?*

- ☐ Sedentary (I am sitting most of the day)  
☐ Moderate (I sit, stand and walk fairly equally throughout the day)  
☐ Active (I am on my feet most of the day)  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

*How much exercise do you get in an average week?*

- ☐ 0 hours   ☐ 1-2 hours   ☐ 3-4 hours   ☐ 4-5 hours  
☐ >6 hours  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

*What types of physical activity do you perform?*

- ☐ None   ☐ Aerobics   ☐ Biking   ☐ Dancing  
☐ Gardening   ☐ Hiking   ☐ HIIT   ☐ Pilates   ☐ Running  
☐ Swimming/Aquatics   ☐ Yoga   ☐ Walking   ☐ Weight lifting  
☐ Other \_\_\_\_\_

Comments \_\_\_\_\_

**Sleep**

*How many hours of sleep do you get each night on average?*

- ☐ Less than 4   ☐ 4-5   ☐ 5-6   ☐ 6-7   ☐ 7-8  
☐ More than 8

Comments \_\_\_\_\_

*How would you rate your sleep quality?*

- ☐ Poor   ☐ Fair   ☐ Good   ☐ Excellent

Comments \_\_\_\_\_

*Do you take any medications or supplements to help you sleep at night? If yes, what do you take?*

- ☐ Yes   ☐ No

Comments \_\_\_\_\_



*Do you suffer from any medical conditions  
that negatively affect your sleep?*

☐ None    ☐ Anxiety    ☐ Depression

☐ Prostate problems, frequent urination    ☐ Restless leg syndrome

☐ Sleep apnea

☐ Other \_\_\_\_\_

Comments \_\_\_\_\_